your wealth

the transition to fidelity is complete what's next

human energy. yours.™

The transfer of recordkeeping services from Vanguard to Fidelity is complete and you have full access to Fidelity's tools and resources to help manage your retirement savings. Here are some highlights and reminders of the features available through Fidelity. For more information, visit hr2.chevron.com/esip.

manage your account online

Log in to NetBenefits to view your account balance(s), change your investments or contributions, and use the planning tools and resources.

- If you don't have a username and password, click **Register as a new user** to get started. If you have an existing Fidelity account, use that login information to access your ESIP on NetBenefits.
- Make sure you provide your preferred email address and mobile number when prompted, and set your delivery preferences for receiving documents (electronically or by U.S. mail).

attend a web workshop

Get to Know Fidelity and Next Steps to Take
Fidelity is hosting this webinar to talk about what it means now that the transition is complete and to highlight some of the features of the NetBenefits website. You can watch a recorded version or register to attend a live session.

Financial campaigns
Throughout the year, you may receive communications from Fidelity that are intended to help you reach your financial goals. The first of these campaigns, called *America Saves Week,* will take place the week of February 4.

Live web workshops
Fidelity offers live web workshops every day. The daily workshops are not specific to Chevron's plan and are open to all Fidelity participants. Chevron-specific workshops will also be offered throughout the year. To review the schedule and register, log on at webworkshops.fidelity.com.

talk to a fidelity professional

Ask Fidelity – Houston and San Ramon
Fidelity representatives will be onsite periodically throughout the year in Houston and San Ramon. This will provide an informal opportunity to stop by and ask questions – no appointment is needed. If you are located outside of Houston and San Ramon, there will be other opportunities to meet with Fidelity, including at an Investor Center or by phone.

The first *Ask Fidelity* onsite visits will take place on **Thursday, February 8**, from **8 a.m. to noon** local time:

- Houston 1500 Café – Sky Ring
- San Ramon Café Foyer East, Building A

Visit hr2.chevron.com/esip for additional *Ask Fidelity* onsite visit dates scheduled for 2018.

At a Fidelity Investor Center
You can meet with a Fidelity professional at one of their 190 investor centers across the country. Find an Investor Center and schedule an appointment.

One-on-one support by phone
If you aren't located near an Investor Center, or if you prefer to meet by phone, you can schedule a phone appointment for assistance with your financial well-being. Learn more and schedule an appointment.

use the tools and resources

ESIP contribution calculator
If you want to maximize your contributions for the year, the ESIP contribution calculator can help you decide how much to contribute.

Automatic contribution increase
You can use the automatic contribution increase option that allows you to schedule future increases in the amount you contribute to your ESIP. If you participated in this feature with Vanguard, your elections did not transfer to Fidelity as part of the transition. You will need to make new elections at Fidelity.

Planning & Guidance Center
Log on to Fidelity's Planning & Guidance Center for personalized, online planning to help you set goals and better understand your full financial picture as you plan for retirement.